INVISION™

Are you comfortable with the **accuracy** and **efficiency** of your invoicing and cash flow management?

AUTOMATE INVOICING AND INCREASE CASH FLOW.

Carrier clients bring a variety of demands on how they want to receive, review and resolve the work product you provide. Your invoicing process can be taxing on your resources, when you're trying to get it done accurately and timely. This is especially challenging in times of catastrophe response.

Benefits to Independent Adjusting Firms

IMPROVE CASHFLOW
Provide management and compliance of all your clients' fee schedules and other rules. Program all of your fee schedules by client and job type into our software, and the invoices will be auto-created when the work is done.

EASY INTEGRATION
Invision is integrated with multiple industry estimating platforms. You can create the invoice when the work is completed based on the estimate, or when your Quality Assurance (QA) team has finalized the work product, and automate the invoicing data to your financial records.

AUTOMATION
Improve production on the number of invoices and amount of billables each month. Our software eliminates the need to spend time manually creating an invoice or packs of documentation, and billing automatically occurs when the review is completed.

VALUE
Use our white label offering of reporting dashboards to enable carriers to be more intelligent about your partnership, or to demonstrate to potential adjusters the ease and efficiency of working for your firm. Differentiate your firm from competitors.

What is **Invision™?**

Invision™ is a web-based product that auto-populates independent adjuster invoices based on customized fee schedule rules programmed into the application, to eliminate inaccuracies. On the carrier side, it systematically processes invoices within minutes to expedite payment to you.

Invision is an end-to-end solution that pushes data between estimating software to your financial record. It can be used as a stand-alone product or may be easily integrated with estimating tools and back-office software products. Invision significantly reduces the need for human capital involvement in the invoicing process, especially beneficial in times of volume surge.

Why choose **Invision?**

- **Increase accuracy and speed:** Eliminate inaccurate and duplicate invoices caused by the manual input and tracking of invoices into your financial record. Our software takes the claim data from the integrated estimating software, as well as the invoicing data, and pushes it to your Account of Record (AOR).

- **Get access to real-time reports:** Management can run real-time reports to better understand cash flow management, be more timely and efficient in closing the books at the end of each month, and make better operational decisions.

- **Understand cash flow management:** Record and track allocations of paid or payables to your independent adjusters in both Invision™ and in your AOR.

- **Benefit from the batch billing feature:** Generate, distribute and manage invoices by the batch, with the data also pushed and tracked into your AOR.

- **Lower your costs:** Automate manual, taxing processes to significantly lower the cost of human capital.

Request a Demo Today
Call **813.837.4347** or
email **info@vipsoftware.com**

VIP **software**™
For the Insurance Industry